

Company name of the issuer:
Financière de l'Odet SE
Société Européenne
Share capital: 105 375 840 Euros
Registered office: Odet - 29500 Ergué Gabéric
Registration no.056 801 046 RCS Quimper

*Non-official translation for information only.
Only the French version of the statement is binding.*

STATEMENT PURSUANT TO ARTICLE 223-16 OF THE GENERAL REGULATION OF THE AUTORITÉ DES MARCHÉS FINANCIERS

The company provides its shareholders with the following information as of December 31st, 2020:

| | |
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| Total number of shares | 6 585 990 |
| Total number of voting rights | 10 240 200 |
| Total number of voting rights exercisable at shareholders' meeting | 7 899 121 |

January 4th, 2021